

Division of Income

Student Name _____

Student ID # _____

Use the form below to document division of income between an independent student and spouse, or dependent students' parents when a joint income tax return was filed but the filers have since separated, divorced, married someone else, or been widowed. W-2 forms must be attached, along with any pertinent schedules or benefit statements as requested to document division of each line item. Note: Proof of separate addresses may be required.

The division of income pertains to (check one): ☐ Student ☐ Parent Tax Year: _____

	TAX RETURN AMOUNT	AMOUNT CLAIMED
IRS Exemptions		
Wages		
Taxable Interest		
Tax Exempt Interest		
Ordinary Dividends		
Taxable Refunds		
Alimony Received		
Business Income or Loss		
Capital Gains/Other Gains		
IRA Distribution a-b		
IRA Pensions a-b		
Rental, royalties, trust, etc.		
Farm Income		
Unemployment		
Social Security Benefit		
Other Income		
Health Savings Account Deduction SEP, SIMPLE		
IRA Deduction		
Adjusted Gross Income		
Education Credit		
Other Untaxed Income		

By signing below, I certify that, although I filed a joint tax return with my spouse for the tax year noted above, I am currently separated, divorced, widowed, or married to someone else. I also certify that the amounts entered above are true and correct. Date of separation, divorce, or death: _____

Student Signature _____

Date _____

Parent's Signature (if dependent) _____

Date _____

Office Use Only:

Calculated income tax amount for amount claimed: \$ _____

FA Print Name _____

FA Signature _____

Date _____